HyNor and the Scandinavian Hydrogen Highway Partnership NAHA conference Reykjavik, April 24, 2008

Ulf Hafseld, Head of Business Development Hydrogen, StatoilHydro Chairman SHHP, Board member HyNor

Agenda

- About StatoilHydro Hydrogen
- HyNor The Hydrogen Road of Norway
- Scandinavian Hydrogen Highway Partnership
- Nordic Collaboration in hydrogen for transport





A company with ambitions for global growth

- Maximise value creation and exploit the whole potential of the Norwegian continental shelf
- Build strong and internationally expansive upstream positions
- Exploit the company's world-leading technology and ability to execute projects
- Strengthen the position in the gas value chain and the downstream business
- Build a stronger, sustainable position in the field of new energy





Wind



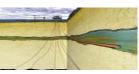
Biofuel



Tidal



Wave



H₂





CCS

Hydrogen

Energy systems

Kyoto CDM/JI

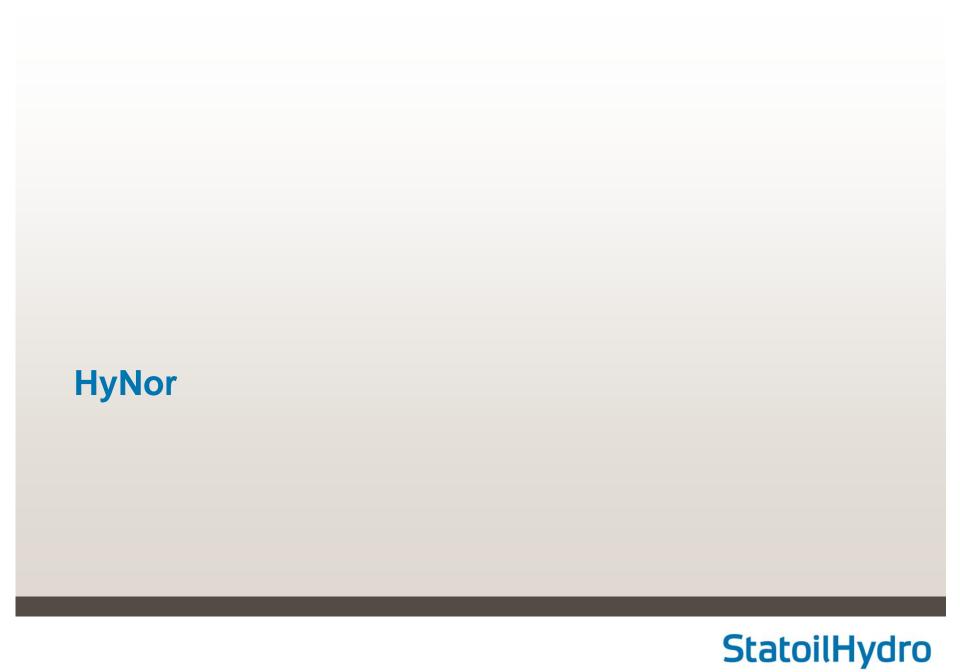


- Participating in market preparation activities
- Developing Hydrogen as a vehicle fuel
- Developing Renewable Hydrogen Systems
- Developing technology for Hydrogen production and supply

StatoilHydro delivers hydrogen solutions for Europe

- ECTOS/HyFLEET:CUTE— Hydrogen station Reykjavik
- CUTE/HyFLEET:CUTE Hydrogen station Hamburg
- CEP Berlin
 Hydrogen production Messedam
- Utsira Wind-Hydrogen plant
- HyNor –
 Grenland Hydrogen station





HyNor Objective

 The HyNor project was established in 2003 with the objective of a broad market demonstration of hydrogen for transportation in Norway, described by the following vision:

"In 2009 it shall be possible to drive hydrogen fuelled vehicles between Stavanger and Oslo"

 This is to be achieved by establishing local nodes along the 580 km long road –
 "The hydrogen road of Norway"



The Hydrogen Road of Norway

The HyNor nodes

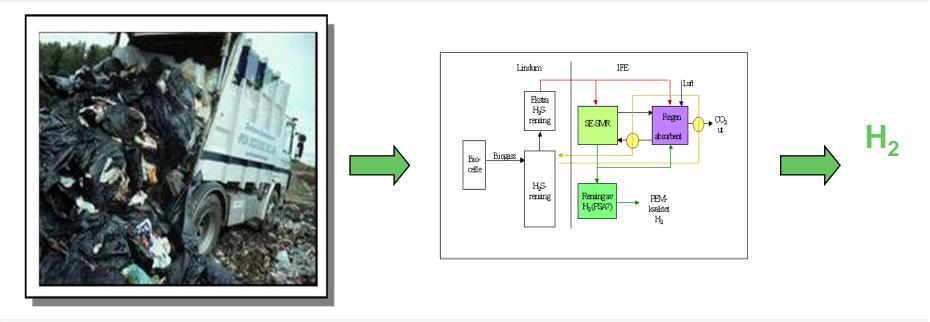




- Opened August 2006 as an integrated part of a petrol station
- Hydrogen, NaturalHy (8% H₂ in Natural Gas) and Natural Gas
- Start-up with trucked in hydrogen
- Phase II with production of H₂ from Natural gas with CO₂ handling or from biogas + second filling station



- Several technology innovations
- Direct linked to large scale hydrogen production
- Scalable solution that can handle increases in traffic
- Possibility for supply and back-up for other HyNor stations
- 9 hydrogen cars in operation at the station

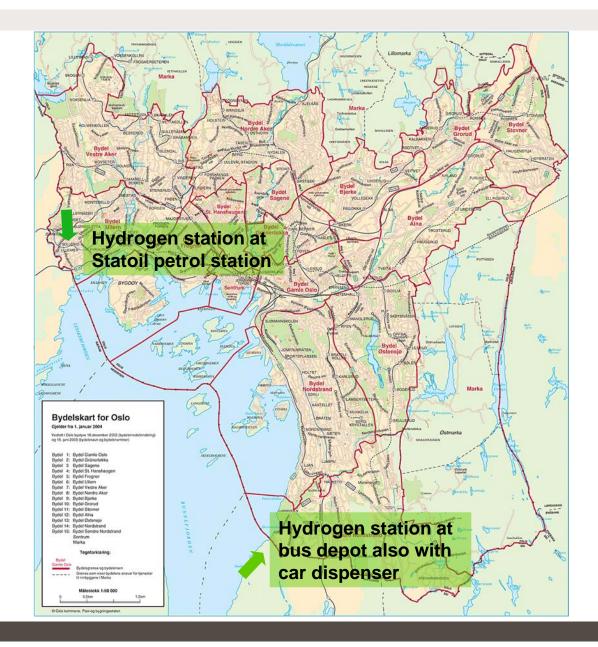


HyNor Drammen – Hydrogen from local waste

- Hydrogen production from local landfill
- Transport of hydrogen to Statoil station in Drammen
- Plans for a few cars, and one bus
- Will be in operation by early 2009

- Plan for 4 buses, 5 taxis and 15 cars
- Production of hydrogen from water with electrolysis, demonstrating new worldclass technology
- Will be in operation in 2009

HyNor Oslo



VEHICLE FLEET IN HYNOR



Hydrogen Prius:

converted to hydrogen operation by Quantum US, 15 cars in Norway



Buses:

Plans for 8 buses in HyNor 2009-2010



Think Hydrogen:

A hydrogen/electric hybrid, 5 cars to HyNor in 2008/2009



More cars:

Dialogue ongoing with several car manufacturers for larger series of cars to HyNor and SHHP

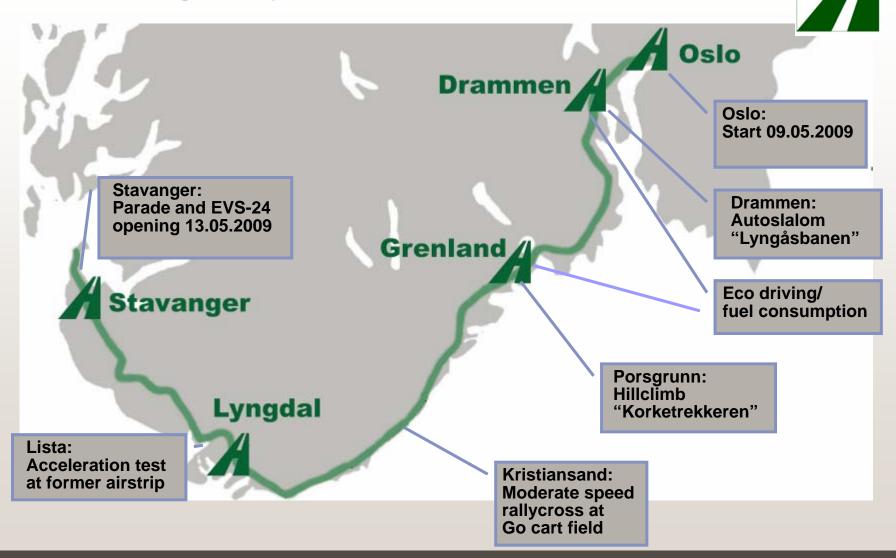


Mazda RX8:

A hydrogen/petrol, dual fuel, 30-40 cars to HyNor/SHHP in 2008/2009

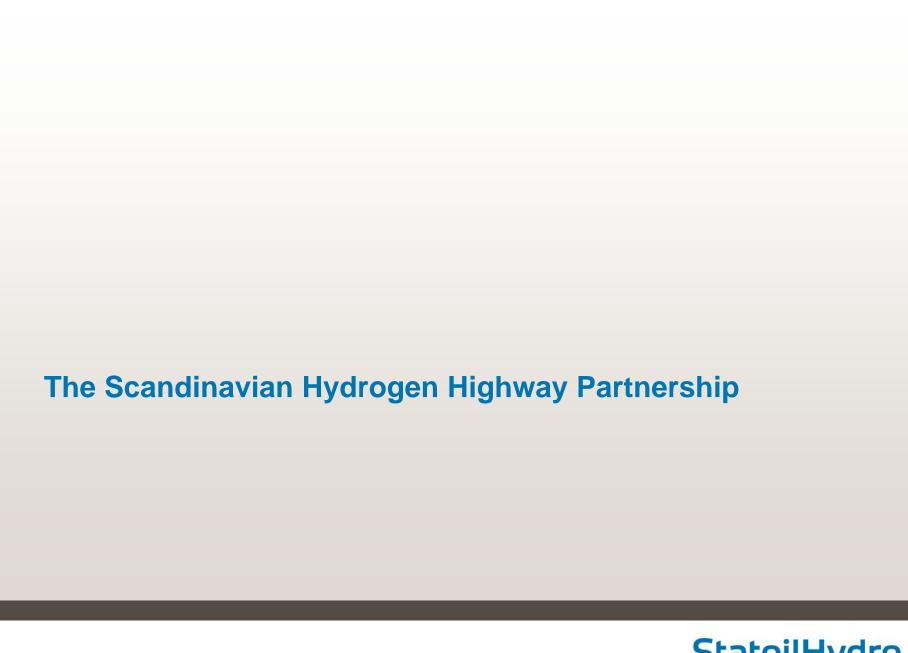


The Viking Rally



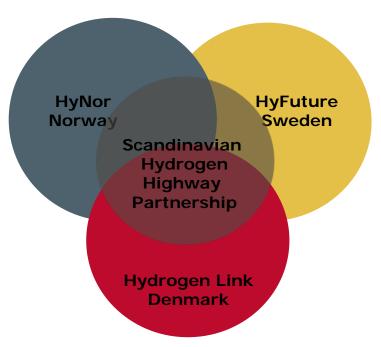
StatoilHydro

HyNor,



JOINING FORCES





Making the Scandinavian Region one of the first regions in Europe where hydrogen is commercially available and used in a network of refuelling stations

SCANDINAVIAN HYDROGEN **HIGHWAY PARTNERSHIP** WWW.SCANDINAVIANHYDROGEN.ORG

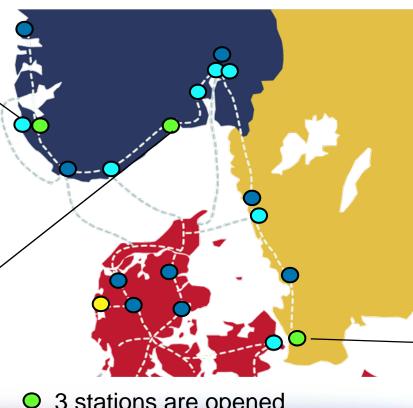
Building a network of hydrogen stations



Stavanger



Grenland



- 3 stations are opened
- 1 will open in 2008
- 7 planned for 2009
- 11 sites under evaluation



Malmö

RAISING OUR AMBITIONS



- We are looking at the next level of development for 2008 2015
 - -SHHP aims to become a Lighthouse Project in EU
- A network of Hydrogen stations
 - -20 stations
 - -15 satellite stations
- A large fleet of vehicles
 - -100 buses
 - -500 cars
 - -500 speciality vehicles



Nordic collaboration in the transport sector

- SHHP links with Iceland and Finland in network project
- Strong links between Iceland, Norway and Denmark
 - StatoilHydro technology in Electrolyser based hydrogen station in Reykjavik
 - -H2Logic (DK) partner in the Fuel cell ship project in Iceland and Think (N)
 - Close cooperation on the fleet Hydrogen Prius
- The Nordic countries are playing an important role in hydrogen development
 - Today there are 4 hydrogen stations in operation, 5 by June this year, by end of 2009 the plan is to have 13 stations in operation
 - Current car fleet counts 28 hydrogen cars, concrete plans for 70 80 vehicles by end 2009







HyNor www.hynor.no



HyFuture www.hyfuture.eu



